# **Activity Notes**

1080  Document F	Both C/S & eWiS	Provider Note - Ref Data needed for Financials	A new case and provider note category of 'Fiscal' has been added. The following types will be available for this category:  1. Forgery  2. Other  3. Overpayment  4. Payment Question  5. Placement
Document F	iaiis		
1390	Both C/S & eWiS	Court Report Template	The Court Report for Extension of Dispositional Order (CFS-2110-23W) has been modified to allow an unlimited amount of characters is Section II.
Document F	Plans		
1434	Both C/S & eWiS	On Perm Plan, date removal prefills incorrectly	The Date of Removal is now pre-filling correctly on the Perm Plan (CFS-2132W) template.
Forms			· , , ,
1415	Both C/S & eWiS	Face Sheet of Court Report	The Date field on the Referral to Intake Section of the Court Report Face Sheet now allows multiple date entries.
Forms			CHILICS.
1558	Both C/S & eWiS	Template Bug- prefilling wrong	The Juvenile Justice Youth Risk Reassessment was modified to pre-fill the Ethnicity field with the Race field from the Person Management page.

Both C/S & eWiS

Both C/S & eWiS

**Voluntary Services Referrals** 

**Legal Consult** 

1580

1264

#### 1263 Both C/S & eWiS Typo in template The misspelling in the title of Section C on the Temporary Guardianship Worksheet (CFS-2075T) has been corrected. **Licensing Home Providers** 1261 Both C/S & eWiS FFA Template error on page 17 The question on page 17 of the FFA template (CFS-2121A) now reads "Address the significance of any support plan that has been offered with regard to licensure or re-licensure of the family." **Private Provider** 1419 Both C/S & eWiS **EFT** section for Private Provider The EFT section for a Private Provider is now always available once a provider is created. is unavailable **Ticklers** 1388 Both C/S & eWiS Lafayette County Assessment The Assessment Due Tickler for Burnett, Lafayette, Due Tickler Waupaca, Washington and Monroe counties have been modified. The tickler will now be due in sixty days after the supervisor screens in the PS report and creates/links to a case. **Ticklers**

Tickler outside normal escalation

path cannot be deleted

Green Lake Service Intake

Summary typo in template

Tickler outside the normal escalation path can now be

Information and Referral Source sections of the Services

intake Summary (CFS-2247-24W) have been corrected.

deleted using the Tickler Deletion Window.

The misspellings in both the Referral / Intake

**Automated Messaging** 

151

eWiS Only

	Activity Notes				
	154	eWiS Only	Assessment Contacts	A blank row is being inserted in the Assessment Contact Information group box when creating an Assessment Contact. This ensures that the contact is always linked to an assessment.	
	Activity Note	es			
	2059	eWiS Only	Provider Note Category and Type	The Provider Note Category was changed from 'HFS38/56 Rule Violation' to 'HFS38/56 Rule Violation/Exception'. In addition, a type of 'Rule Exception' has been added to this category.	
	Assessment			,	
	1394	eWiS Only	'Not approve' an Assessment is enabled on E	The option to 'Not Approve' and Assessment is no longer available.	
Assessment					
	1438	eWiS Only	IA Secondary in e-WiSACWIS	The system is no longer generating error messages when saving the Initial Assessment - Secondary Caregiver.	
	Automated I	Vlessaging			
	69	eWiS Only	Modify Automated Messages for Waupaca County	Waupaca County's automated messages have been modified based upon the county's requirements.	
	Automated Messaging				
	150	eWiS Only	Job Classes for automated messages	Automated Messages have been set up for Portage County based on the county's requirements.	
				Automated Messages have been set up for Waupaca County based on the county's requirements.	

Job classes for automated

Automated Messages have been set up for Dodge County

# **Activity Notes**

		messages	based on the county's requirements.
Automated	Messaging		Automated Messages have been set up for Ozaukee County based on the county's requirements.
1867	eWiS Only	Set Rock Automated Messages	Rock County's automated messages have been modified
Automated	Messaging		based upon the county's requirements.
1880	eWiS Only	Set up Auto Messages for La Crosse County	Automated Messages have been set up for La Crosse County based on the county's requirements.
Automated	Messaging	crosse county	county based on the county's requirements.
1881	eWiS Only	Create Trempealeau Ticklers	Ticklers have been set up for Trempealeau County based on the county's requirements.
Automated	Messaging		on the country's requirements.
1916	eWiS Only	Create Ticklers for Vernon County	Ticklers have been set up for Vernon County based on the county's requirements.
Automated	Messaging		and doubled to quantum annumber
1917	eWiS Only	Create Automated Messages for Vernon County	Automated Messages have been set up for Vernon County based on the county's requirements.
Automated	Messaging	vornom sounty	county based on the county o requirements.
1928	eWiS Only	Set up automated message	Automated Messages have been set up for Crawford County based on the county's requirements.

Automated	Messaging
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1954	eWiS Only	Automated Messages for Adams county	Adam County's automated messages have been modified based upon the county's requirements.
Case Partic	ipant Information		based apon the county's requirements.
593	eWiS Only	bad data with conversion	A case participant can no longer be inactivated if the participant has an open placement.
Case Visual	Metaphor		participant has an open placement.
1033	eWiS Only	Case Outliner	The Intakes displayed under a case on the desktop will now display 'Screen/In' or 'Screen/Out'.
Case Visual	Metaphor		now display solven in or solven out.
1081	eWiS Only	Payments on desktop	Payments that have been not approved will display 'Not Approved' on the desktop.
Case Visual	Metaphor		Approved on the desictop.
2127	eWiS Only	Name Display for Intakes	eWiSACWIS display of intake names as follows: Last Name, First Name Middle Initial.
Checklist			
782	eWiS Only	Checklist Template Window	When a county specific checklist is being created, the items in the statewide version will now automatically
CIA			copy over.
186	eWiS Only	Participant not carried over	When creating a case from a CIA PS Report intake, all participants from the intake are now carried over to the case.
CPS Report	s		cuse.
1629	eWiS Only	expanding related people results in error	The Related People icon can now be expanded when creating a CPS Report.

# **Automated Messaging**

CP5 Reports	<b>CPS</b>	Reports
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1732	eWiS Only	Fatal Error occurs with PS Reports and Service Intake	Entering a large phone number while creating a PS Report/Service Intake and linking to a case no longer results in a fatal application error.	
CPS Reports	s		··	
1800	eWiS Only	linking to closed case enables fields on Case page	The Basic group box is now disabled and cannot be edited while linking a screened out PS report or screened out Service Intake to a closed case.	
CPS Reports	S			
1974	eWiS Only	Law Enforcement Identified Child is not a CPS Role	'Law Enforcement Identified Child' is no longer a valid PS Report role and does not show up on the Roles pop-up page anymore.	
CPS Reports	s		page anymere.	
2078	eWiS Only	Wrong doc being loaded from PS Report	Correct documents are now launched when one tries to open Notify Mandated Reporter or Reporter Narrative or Notify Relative templates for Winnebago county.	
CPS Reports				
2314	eWiS Only	Can't save case after linking screened out intakes	Cases can now be saved after linking a screened out PS Report or a screened out Service Intake.	

#### **Document Plans**

41 eWiS Only Act 109

There are a number of substantial changes for Act 109. The following is a brief summary of those changes:

Permanency Plan window:

1) Most of the windows have had changes.

Permanency Plan template:

1) There is a new statewide version of the Perm Plan and all other county modified Perm Plans have been removed from the system.

Legal Action/Legal Status window:

1) Reference data has been added for dropdown selection.

Administrative Review tickler

1) This tickler has been renamed 'Permanency Plan Review Tickler'

Permanency Plan Hearing tickler

1) This is a new tickler

Administrative Review date restriction

1) There will no longer be a date restriction for the Administrative Review in the Meetings module.

For a complete list of changes, please see the Release Information Sheets section of the WiSACWIS Knowledge Web:

http://apps.dhfs.state.wi.us/wisacwis/knowledge\_web/Helpdesk/quick\_ref\_guides/quick\_reference\_guides.htm

### **Document Plans**

45  Document F	eWiS Only	CPE ticklers not implemented yet	Logic for Case Progress Evaluation (CPE) tickler has been modified. The Tickler will either be created every 90 days or 180 days depending on the existence of a PS Report and/or an Out of Home Placement.
Document F	iaris		
147	eWiS Only	case plans becoming historical	When creating and approving a Case Plan for a case that has an existing Ongoing Case Plan, the hyperlink for each GDO displays as Edit and the plan displays the correct status from the desktop.
Document F	Plans		·
166	eWiS Only	begin date should pre-fill to current date on SA+P	The service type is now cleared out on the Safety Services tab of the Safety Analysis and Plan page when a service category is cleared out.
Document F	Plans		co. v.co catego. y to cicar ca cat.
179	eWiS Only	fatal app error on adoption case plan	The 'Specific Goal' and 'By When' fields can now be modified when inserting a new goal for an Adoption Case Plan.
Forms			
1967	eWiS Only	Rock County Form Template Repoints	The following templates are being launched for Rock County as requested:  1. Juvenile Justice Face Sheet (CFS-2235-14W)  2. Kinship Care Referral (CFS-2246-18W)

Forms				
1971	eWiS Only	Modify Visiting Plan for Rock County	The Visiting Plan (CFS-208753W) has been added for Rock County.	
Forms			The same of the sa	
1972	eWiS Only	Add Relative Assessment template for Rock County	The Relative Assessment (CFS-2291-53W) has been added for Rock County.	
Foster Care	/Out of Home Pla			
1003	eWiS Only	Rate Setting Window	The Out of Home Placement page was modified to include the Current Basic Rate and the Current Total Monthly Payment. The values will pre-fill once the record is saved.	
			Once the placement is closed, 'N/A' will be displayed in the Current Basic Rate and Current Total Monthly Payment fields.	
			The Administrative Fee was moved to display below the Current Basic Rate.	
Foster Care/Out of Home Placements				
1049	eWiS Only	Payment Request window- payee name	The payee name is now being displayed on the Payment Request page. Also, once a Payment Request is saved, one cannot change the Provider information anymore.	

#### Foster Care/Out of Home Placements

1447 eWiS Only CFS-74 removed & should not be

created for new AAA

The Adoption Assistance Agreement (CFS-74) template can no longer be created in eWiSACWIS once the AAA page has been saved.

dage has been saved.

However, if the template already existed and the AAA was not concluded, then the user is still able to launch that template.

Foster Care/Out of Home Placements

1475 eWiS Only Text > Go with errors results in

little OHP window

Validation for the Primary and Secondary Caretaker fields on the Placement and Services page no longer occurs

when opening a text template.

Foster Care/Out of Home Placements

1630 eWiS Only Rte Setting points do not copy

over.

When there exists a Foster Care Rate Setting for a provider and the child is placed with the same provider again, the Out of Home Placement page is modified to include the Current Basic Rate and the Current Total Monthly Payment. The values will pre-fill once the record is saved.

Foster Care/Out of Home Placements

1680 eWiS Only Tickler are not deleted when

Placement made in error

Appropriate ticklers are now deleted when a placement is ended as a 'Placement Made In Error' and the Eligibility is

Foster Care/Out of Home Placements

1695 eWiS Only Notifications created on c/s not

accessible in e.

The Notifications created in client server WiSACWIS are

now accessible in eWiSACWIS.

voided.

#### Foster Care/Out of Home Placements

1767 eWiS Only Rate Setting page miscalculates The points are now calculated correctly on the Emotional and Behavioral tabs of the Foster Care Rate Setting page

and Behavioral tabs of the Foster Care Rate Setting page when the Minimal and Moderate sections have at least 2

questions answered as 'Yes'.

Foster Care/Out of Home Placements

1810 eWiS Only User can save OHP with If a child's placement is ended (not discharged) and is

Placement Begin Date < Date

Removal from Home

If a child's placement is ended (not discharged) and is placed in another home, earlier the system would allow Placement Begin Date to be less than Date Removed from his/her home. The system does not allow this to happen anymore.

Foster Care/Out of Home Placements

1814 eWiS Only Not Approve function closes The End Date is now added to the In Home and OH

Placement w/ NO End Date Placements when they are Not Approved.

Foster Care/Out of Home Placements

2247 eWiS Only Rate Setting screen does NOT Upon Completion of Rate Setting, the points are now

copy rates to EPISODE carried over to Out of Placement Page.

Home Inquiry

1689 eWiS Only Saving a Home Inquiry and Provider is now created and displayed on the desktop if a

creating a provider home inquiry is created, a new person is created as

parent 1 and the home inquiry is screened in.

**Home Provider** 

1384 eWiS Only Services tab The user is now prompted to save the home provider

page when accessing the Edit Unlicensed Services page if a change has been made to the total bed capacity and/or

preferences.

The user will get the following save notification: This

### **Foster Care/Out of Home Placements**

			action will save the home provider information. Do you want to continue?	
Home Provi	der			
1725	eWiS Only	Can edit Provider Services via Search	The hyperlink to edit services on the Home Provider and License pages is no longer enabled via Search.	
Home Provi	der			
1944	eWiS Only	Parent Agency History	Open placements will now be ended as of the effective date of the parent agency change. When this occurs, an automated message will go out to all open assignments.	
Home Provi	der			
2315	eWiS Only	Save button on Home Provider and License pages	The save button will now not be enabled in the Home Provider or License page after returning from the Provider Service Rate page (accessed from the Services tab).	
Information	n & Referral		•	
2053	eWiS Only	Add reference values for Trempealeau County.	The following types were added to the Type drop-down list for an Information and Referral:  1. Big Brothers/Big Sisters  2. Family Resource Center	
Issue/Reconcile Checks				
2108	eWiS Only	Payment Insert Trigger	The problems Winnebago experienced in the Pending Checks report which was distributed on 9/15/03 are now resolved.	

Legal Consu	ılt				
1647	eWiS Only	Create Case Work	The option 'Other Meeting' has been added to the Administration drop-down list from the Create Case Work page. In addition, the drop-down lists for the Legal and Narrative items have been alphabetized.		
Legal Consu	ılt		,		
1968	eWiS Only	Rock County Court Template Repoints	The following Legal Documents are being launched for Rock County:  1. Court Report (CFS-2118-23W)  2. Court Report for Extension of Dispositional Order - Child in Parental Home(CFS-2111-23W)  3. Court Report for Termination of Parental Rights (CFS-2117-70)		
Legal Consult					
1969	eWiS Only	Modify CFS-2126-45W for Rock County	The Request for Petition of Child in Need of Protection or Services (CFS-2126-53W) has been modified for Rock County.		
Licensing H	ome Providers				
156	eWiS Only	Create license function	When creating a new license for a home provider after closing a previous license, the previously licensed services are no longer copying over to the new license.		
Licensing H	Licensing Home Providers				
908	eWiS Only	License Type Dropdown	When creating a License in eWiSACWIS, the user will have to select the appropriate license type; either Foster Home or Treatment Foster Home. Previously it was automatically defaulted to Foster Home.		

Licensing H	ome Providers		
1592	eWiS Only	App error when approving additional licensing action	A license can now be closed and approved via the Additional Licensing Actions pop-up without the system generating any errors.
Licensing H	ome Providers		
1797	eWiS Only	No Existing License Type	The License type of 'No Existing License Type' is no longer displayed in the drop-down on the License page.
Licensing Ho	ome Providers		
1845	eWiS Only	Licensing problems with home providers in E.	A worker from the same county as the designated county of the provider can now close a license through the Additional Licensing Actions pop-up.
Licensing Home Providers			3 111
1869	eWiS Only	MS IE Error - Navigate away from this page	Services and capacities can now be added and saved for Licensed Services while the License is still in a 'Pending' status.
Maintain Ca	se		
1024	eWiS Only	Case Types	The case type of 'Pre-Adoptive Child' is now only available when a child is being TPRed from a case.
			In addition, a case being created by TPRing a child out of another case will now only allow one of two case types to be selected; Guardianship or Pre-Adoptive Child.
Maintain Ca	se		be selected, Guardianship of Fre-Adoptive Child.
1488	eWiS Only	Delink Intakes	When delinking a Services Intake from a case, the intake id is now being displayed on the Service Intake page.

Maintain Services				
2223	eWiS Only	Rate button is not being disabled	While maintaining Service Type and Rate page, Rate button is now disabled when Ongoing Service/Placement checkbox is unchecked when Payments Allowed checkbox is still checked.	
Manage Tru	st Accounts			
26	eWiS Only	Trust Account - Ledger Tab	User is now able to have a negative balance in the Trust Account Ledger.	
Manage Tru	st Accounts			
40	eWiS Only	Trust Account	There are a number of substantial changes for Trust Accounts. Here is a quick summary of the changes. Please refer to hand outs and the knowledge center for a complete list.	
			Close Case/Trust Account access  1) Trust Account workers now have access to maintain trust accounts for individuals that are in a closed case	
			Non-WiSACWIS Benefits window  1) Workers can now record benefits for non-WiSACWIS children	
Manage Tru	st Accounts			
181	eWiS Only	Closed Case Trust Account search	Information is now being displayed on the Benefit or Ledger tabs of the Trust Account page when launching a trust account from the close case trust account search.	
Manage Trust Accounts				
259	eWiS Only	payment amount	The Trust Accounts page was modified to place the Type and Detail fields before the Amount field.	

### **Maintain Services**

Manage Trust Accounts				
2134	eWiS Only	FM0706	Out of Home Placements where service type is 'Kinship - Waitlist' are now not written to the TOKIDSDAILY extract file.	
Manage Tru	ıst Accounts		THC.	
2335	eWiS Only	checking fl-reversal does not increase OCC amt.	On the Trust Account Page, Ledger Tab, Outstanding Cost of Care now increases by Amount reversed when Reversal check box is checked.	
Manage Wo	orker			
1615	eWiS Only	Maintain Worker Information	When changing the location for a worker, the fields are now automatically set back to the previous values when the worker has open assignments.	
Meetings Meetings				
1986	eWiS Only	Missing functionality on Meetings window	In order for all counties to use the templates on the Notify Tab of Meeting Window, the 'BMCW Letters' option has been reworded to 'County Letters'. In addition, the names of the values in the County Letters list were modified to be more generic.	
Overpayment Adjustments				
1576	eWiS Only	Cannot cancel overpayment requests	Can now cancel overpayments for a provider in eWiSACWIS.	
Overpayment Adjustments				
1595	eWiS Only	Approval History page	The Supervisor's name no longer displays on the Payment Request page if the worker approving the Payment Request has the appropriate approval level.	

# **Process Payments & Purchase Requests**

73	eWiS Only	Payment Request	The Provider Service Rate is now retrieved when creating a one-time payment for services types that use rates to calculate the amount.		
Process Pag	yments & Purchas	e Requests			
165	eWiS Only	Payment Request	When creating a payment request that exceeds the spending limit, the notification message is displayed and the record is properly saved.		
Process Pag	yments & Purchas	e Requests			
1671	eWiS Only	Payment Insert Trigger	While creating a Payment Request, if no placement is selected from the Placement dropdown on the Payment Request window, Payee will be the Provider and not its Parent Agency if there is one.		
Process Pag	yments & Purchas	e Requests			
1768	eWiS Only	Payment request is not saving correctly	The appropriate fields are now getting updated when a Payment Request is made in eWiSACWIS.		
Reference Tables					
1982	eWiS Only	Template Re-points for La Crosse County	The following templates are being launched for La Crosse County:  1. Service Intake Summary (CFS-2247-65W)  2. Child Welfare Report (CFS-2214-39W)		
Report Selection					
1825	eWiS Only	Report Selection window opens wrong Parm window	The correct parameter window is now being displayed when choosing a report on the Report Selection page and clicking the Continue button.		

Security					
1651	eWiS Only	Missing Restricted Cases checkbox	The Restricted Cases Checkbox now appears on the User Group window.		
System Wi	de	CHECKDOX	Group window.		
50	eWiS Only	ADA change order	eWiSACWIS is now ADA (Americans with Disabilities Act) compliant.		
System Wi	de		compilarit.		
121	eWis Only	Update eWisacwis Help Files	The appropriate Help pages are now being displayed for all pages.		
System Wi	de		un pages.		
124	eWiS Only	Transferred from UAT Comments DB	When creating a PS Report, the message displayed when a zip code does not match the system zip code will only appear when the zip codes do not actually match.		
System Wi	System Wide				
125	eWiS Only	Transferred from UAT Comments DB	When creating a Court Report for Extension of Dispositional Order - Child in Out of Home Care, the parents and Section II A are now pre-filling correctly.		
System Wide					
134	eWiS Only	Transferred from UAT Comments DB	A message will be displayed to the user when viewing the Overpayment Status Information for a provider overpayment and they are not from the same county.		
			In addition, a message will be displayed to a user that does not have the appropriate security to view the Overpayment Status Information.		

System Wide				
136	eWiS Only	Transferred from UAT Comments DB	When a blank role is mistakenly selected for a participant, the role on the Legal Documentation page will be set to 'N/A' on save or when attempting to launch the document.	
System Wic	le			
146	eWiS Only	Transferred from UAT Comments DB	When a user attempts to open a new Adoption Assistance Agreement for an agreement, the following message will be displayed since the template has been removed from the system:	
			This document was either not created or is no longer available in WiSACWIS.	
System Wid	le			
196	eWiS Only	Transferred from UAT Comments DB	The Services icon is now being displayed for all inactive providers that have no active services. As appropriate, other icons are also being displayed when the Date Restricted View checkbox is unchecked.	
System Wide				
1826	eWiS Only	Focus gets set on eWISACWIS banner when using tab	The focus of the cursor will no longer go to the eWiSACWIS logo on the banner when tabbing through any page in eWiSACWIS.	
Ticklers				
67	eWiS Only	Tickler Modifications for Portage County	Portage County's ticklers have been modified based upon the county's requirements.	

Ticklers			
998	eWiS Only	tickler deletion	Ticklers will now continue with deletion when the escalated ticklers are not found instead of displaying an error message to the user.
Ticklers			one meedige to the deen
1574	eWiS Only	e Ticklers don't record associated child id	eWisacwis now records id of the child for whom the tickler was created.
Ticklers		Crina ia	tickiet was createu.
1579	eWiS Only	Tickler deletion window does not delete all ticklers	When a supervisor deletes ticklers using the Tickler Deletion Window, the escalated ticklers associated with the given tickler are also deleted.
Ticklers			the given tierter are also deleted.
1866	eWiS Only	Set Rock Ticklers	Rock County's ticklers have been modified based upon the county's requirements.
Ticklers			
1878	eWiS Only	Set up LaCrosse County Ticklers	Ticklers have been set up for La Crosse County based on the county's requirements.
Ticklers			the county s requirements.
1927	eWiS Only	Set up ticklers for Crawford	Ticklers have been set up for Crawford County based on
Ticklers		county	the county's requirements.
1953	eWiS Only	Ticklers for Adams county	Ticklers have been set up for Adams County based on the county's requirements.

# **Voluntary Services Referrals**

2137	eWiS Only	Drop down missing for service intake	When a Service Intake of type "Reopen to Merge" is screened in by the Supervisor, the Drop Down list for Reason: is now populated.	
Worker Assignment				
968	eWiS Only	Auto Assignment from Intake	A new Assignment type of 'Intake' has been created and will be used when a supervisor screens in an intake and creates or links it to a case.	